

Workshop Series for Board Members



A Nonprofit Training Opportunity!

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Overview

This 3-session, pre-recorded series designed specifically for Board members addresses the most important areas of nonprofit oversight that individuals need to know upon embarking as a volunteer board member.



Foundational Courses

- Board Member Roles and Responsibilities
- Nonprofit Finance, Accounting and Fiscal Oversight
- “No Money No Mission” - The Role and Responsibilities of Board Members in Marketing, Advocacy and Fundraising Activities



The program will provide handouts and downloadable tools & templates that can be customized for your agency.

Facilitator

Bob Reynolds, CPA

Bob Reynolds, CPA, retired in 2023, having served as an Audit and Assurance Services Director at Brady Ware and Company. In addition to serving in a leadership capacity in Brady Ware’s audit practice, he served for 30 years as Director in-charge of Brady Ware’s Nonprofit Service Practice working closely with a variety of nonprofit organizations in southeast Indiana and southwest Ohio.



Cost

\$25 per session, per person.

For the best value, bundle all 3 sessions for just \$50 per person.

All sessions are pre-recorded on Zoom, approximately 90 minutes each.

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Training Descriptions



Board Member Roles and Responsibilities

While no two nonprofit organizations are the same, every organization's board of directors has the same legal duties and other basic responsibilities. In this session, we will introduce the four legal duties of every board member, thoroughly covering the first three - duty of care, loyalty, compliance and to manage accounts - plus the 10 fundamental responsibilities of those responsible for governance of the organization. We'll share the attributes that make a strong board, and even cover the components of an effective board meeting.



Nonprofit Finance, Accounting and Fiscal Oversight

The fundamental role of a board member is to oversee the implementation of strategies to fulfill an organization's mission. This includes making certain the organization's resources are effectively managed and its assets adequately safeguarded. In this session, we will discuss a nonprofit's basic financial statements and explore 10 common financial and operational controls. Finally, we'll review budgeting, cash forecasting, and strategies to build long-term financial stability.



"No Money No Mission" - The Role and Responsibilities of Board Members in Marketing, Advocacy and Fundraising Activities

The board members of an organization must understand their role in providing financial support for the organization, and making connections to donors and potential donors. In this session, we will discuss the board's responsibility for resource development, as well as strategies to enhance their comfort and effectiveness in raising funds.